

Italgas' Board of Directors approves the renewal of the EMTN programme with a nominal amount increased up to 6.5 billion euro

Milan, 5 October 2020 – Italgas' Board of Directors, chaired by Alberto Dell'Acqua, met today and approved the renewal of the EMTN Programme launched in 2016 furthermore raising the Programme maximum amount from 5 up to 6.5 billion euro.

As of today, under the current EMTN Programme the notes outstanding are in nominal amount equal to 3.85 billion euro.

The Board of Directors has also approved the issue of one or more bonds to be placed only with institutional investors within one year by the signing date of the Programme. The total amount of the bonds issued may not in any case exceed the abovementioned maximum amount. The newly bonds issued may be listed on the regulated markets.

The EMTN Programme will also allow Italgas to launch bonds issued specifically for the financing of "Green", "Social" or "Sustainable" projects.