

Italgas launches a new fixed-rate bond issue divided into two tranches with maturities of 5 and 9 years

Milan, February 27, 2025 – Italgas S.p.A. (rated BBB+ by Fitch, Baa2 by Moody's) launched this morning a new fixed-rate bond issuance on the market divided into two tranches with maturities of 5 and 9 years.

The placement, exclusively targeted to institutional investors, is organized and led, as Joint Bookrunners, by J.P. Morgan, Citi, Morgan Stanley, Société Générale, Bank of America e Banca Akros.

The proceeds will be used to cover the financial needs expected during the year.