

June 16, 2025

Capital Increase – Rights Offering Timeline

The timetable below lists certain important dates relating to the Offering. This timetable is indicative and may be subject to change if some events or circumstances outside Italgas's control occur. Changes in the timeline for the Offering, if any, will be announced by Italgas on its website (www.italgas.it). All time references are to Italian time.

Announcement of Rights Offering	May 28, 2025
Italian Prospectus Published	May 28, 2025
Trading of Ordinary Shares ex-Rights Commences on Euronext	June 2, 2025
Subscription Period for Exercise of Rights Commences.....	June 2, 2025
Trading of Rights Commences on Euronext	June 2, 2025
Trading of Rights Ceases on Euronext	June 13, 2025
Record Date	June 3, 2025
Exercise Date and Expiration of Subscription Period	June 19, 2025, by 2:00 p.m. CEST
Issue and Delivery of New Shares Subscribed by the Exercise Date.....	Delivered to Monte Titoli at the end of the last day of the Subscription Period and available on the same date ⁽¹⁾
Announcement of the Results of the Rights Offering, prior to the Rights Auction	Within five Business Days from the Expiration of the Subscription Period
Rights Auction (if any) Commences	Within one month following the Exercise Date ⁽²⁾
Rights Auction (if any) Ends	On or around the second business day after the start date ⁽²⁾
Second Exercise Date (Deadline for the Exercise of any Rights Acquired in the Rights Auction (if any)) and Announcement of the Results of the Offering.....	On or around the first business day after the end of the Rights Auction ⁽²⁾
Issue and Delivery of New Shares Subscribed by the Second Exercise Date	Delivered to Monte Titoli at the end of the Second Exercise Date and available on the same date ⁽¹⁾

⁽¹⁾ Subject to any delays beyond our control.

⁽²⁾ To be announced by Italgas in a press release.

The intermediaries must give the relevant instructions to Monte Titoli by 2:00 p.m. on June 19, 2025, the last day of the Subscription Period. To this end, subscribers may need to submit their subscription applications sufficiently in advance of the above deadline.

Each holder of Rights who wishes to exercise the Rights should consult with the financial institution through which it holds Ordinary Shares and such Rights as to the manner, timing and form of exercise documentation, method of payment of the Subscription Price and other related matters required to effect such exercise.

IMPORTANT NOTICE

This communication does not constitute an offer or an invitation to subscribe for or purchase any securities. The securities referred to herein have not been registered and shall not be registered in the United States under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or in Australia, Canada or Japan or any other jurisdiction in which such offer or solicitation would require the approval of local authorities or would otherwise be unlawful. The securities may not be offered or sold in the United States or to US persons unless such securities are registered under the Securities Act or an exemption from the registration requirements of the Securities Act is available.