



PRESS RELEASE

Milan, 14 May 2024 – On February 28, 2024, 2i Rete Gas S.p.A., in agreement with its shareholders - F2i Sgr (owning 63.9%) and, through the vehicle Finavias S.a.r.l. (36.1%), Ardian and APG Asset Management - started, as part of the possible strategic alternatives for maximizing value, a preparatory process aimed at the listing of the Company on the Euronext Milan (formerly Mercato Telematico Azionario of Borsa Italiana).

On May 13, 2024 the Company has learned that on May 12, 2024, the shareholders “received a non-binding offer from Italgas SpA to acquire 100% of 2i Rete Gas. Without interrupting preparations for the listing, F2i Sgr and Finavias have granted Italgas a period of exclusivity in order to complete a due diligence preparatory to a possible binding purchase offer.”

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